



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



Prices began the week unchanged on mediums while larger sizes were higher except for the Midwest where prices were unchanged. As the week progressed, prices were higher on all sizes but the Midwest warehouse and store door delivered prices continued unchanged. The market tone was fully steady to firm. Demand was moderate to good. Supplies were tight to balanced on extra large, balanced to sufficient on large and adequate to available on mediums. All central states breaking stock prices were unchanged. Offerings were adequate for the light to moderate demand. Breakers were watching market developments and evaluating needs for additional product. Floor stocks were adequate to fully adequate. Schedules were full-time. Trade sentiment was steady to fully steady. Removal costs for spent hens were unchanged. Demand was fair with adequate offerings. Trade sentiment was steady. Removal prices ranged 4.5-8.5 cents, mostly 5-8.5 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were 2 cents higher on large and 1 cent high on medium for producers. Trade sentiment was firm for the larger sizes and fully steady for mediums. Retail demand was moderate to good while food service movement was moderate to fairly good. Supplies were balanced to tight for jumbo and extra large, closely balanced to adequate for large and adequate to available for mediums. Central states breaking stock prices were unchanged. Demand was light to moderate. Floor stocks adequate to fully adequate. Trade sentiment steady to fully steady

RANGE MOSTLY

EXTRA LARGE 34-44 35-41

LARGE 33-43 34-37

MEDIUM 16-26 18-21

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,
Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged, however all sizes were trending slightly higher. Trade sentiment was fully steady to firm. Demand was moderate to good, best where featured. Supplies ranged about adequate to sufficient for full trade needs. Breaking stock offerings were generally sufficient for the moderate demand. Spent hens were at least adequate for the fair to moderate demand.

RANGE MOSTLY

EXTRA LARGE 45-62 48-50

LARGE 39-53 44-48

MEDIUM 19-32 24-26

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ,
Eastern NY, PA, RI, Northern VA, and VT

COMBINED REGIONAL

Aug 12, 2005

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	51.00	46.00	25.00
SOUTHEAST	46.50	44.50	24.00
MIDWEST	38.00	35.50	20.50
SOUTH CENTRAL	54.50	47.50	25.50
COMBINED REGIONAL	47.83	43.54	23.81

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	08-16-05	08-09-05	08-17-04
Large	16-25	16-25	27-34
Medium	7-11	7-11	10-14

WEEKLY SHELL EGG INVENTORY REPORT- AUGUST 15, 2005

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

		NO		SO		5-Area	
		Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	7.0	7.6	4.9	10.0	9.1	38.6
	Change	0.8	0.3	-0.8	0.0	-3.7	-8%
Ex Lge	Curr Wk	24.2	38.2	14.9	20.2	31.4	128.9
	Change	-0.3	-5.5	1.6	-5.4	-2.1	-8%
Large	Curr Wk	40.6	153.0	49.5	78.6	81.0	402.7
	Change	-7.9	-22.3	-13.7	-19.2	-18.0	-17%
Medium	Curr Wk	15.5	63.4	18.6	28.1	37.3	162.9
	Change	1.5	-16.2	-2.3	-0.7	2.1	-9%
Small	Curr Wk	9.2	10.5	6.5	7.9	6.3	40.4
	Change	4.5	-8.1	1.8	-1.5	-0.5	-9%
Misc	Curr Wk	4.4	39.7	7.5	15.4	6.6	73.6
	Change	0.4	2.8	-1.8	0.9	0.3	4%
Ungraded	Curr Wk	15.9	44.8	12.7	16.4	35.7	125.5
	Change	-6.9	-2.9	-4.1	-9.0	7.8	-11%
Total Percent	Curr Wk	116.8	357.2	114.6	176.6	207.4	972.6
	Change	-6%	-13%	-14%	-17%	-6%	-12%

TOTAL

Number of
Cases

Percent
Change

Number of
Cooperators

Shell Egg	972.6	-12%	175
Shell Egg Breaking Stock	252.9	3%	35
Total Shell Egg	1225.5	-9%	210

1/ Information supplied by a universe of 175 cooperators who normally have stocks on hand each Monday a.m. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT

North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI

South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV

Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION -W/E 13-Aug-2005
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,367,911	32,488	12,983	6,778	2,863	4,407
PW	1,365,032	32,197	12,579	6,775	2,681	4,683
LY	1,314,100	30,731	12,551	6,483	2,681	4,362
% PW	0%	1%	3%	0%	7%	-6%
% LY	4%	6%	3%	5%	7%	1%
2005	41,726,151	982,138	412,578	221,068	93,828	141,649
2004	39,142,897	929,058	375,514	204,917	88,782	134,211
% YTD	7%	6%	10%	8%	6%	6%

	CW	PW	LY
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Average Yield Per Case - (Inedible Included) 41.42 41.20 41.19

Average Yield Per Case - (Inedible Excluded) 38.20 37.77 37.87

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	Cases Broken		Liquid whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	549,663	40.2%	14,376	44.3%
PREVIOUS WEEK	548,988	40.2%	14,210	44.1%
LAST YEAR	521,156	39.7%	13,465	43.8%

BROILER HATCHERY

		<u>Broiler Eggs Set,</u>		<u>Broiler Chicks Placed,</u>	
		<u>19 Selected States</u>		<u>19 Selected States</u>	
		Week Ending			
STATE		Aug 06	Aug 13	Aug 06	Aug 13
		2005	2005	2005	2005
THOUSAND					
AL	:	31,350	31,532	22,250	21,274
AR	:	30,929	30,031	23,813	24,555
DE	:	3,956	3,940	6,216	5,998
FL	:	1,381	1,382	1,488	1,635
GA	:	*33,402	34,107	27,134	27,746
KY	:	*7,149	7,101	*6,077	6,308
LA	:	4,135	4,135	4,167	4,053
MD	:	8,963	8,731	4,920	5,327
MS	:	18,794	18,998	17,385	17,466
NC	:	*18,454	18,419	*15,101	15,113
OK	:	6,638	6,643	4,804	5,100
PA	:	*3,904	4,173	*3,027	3,208
SC	:	5,060	5,198	4,291	3,928
TX	:	14,233	13,830	12,785	12,724
VA	:	6,408	6,274	5,136	4,992
CA, MO, TN, & WV	:	18,408	17,647	*17,472	16,321
19 State Total	:	*213,164	212,141	*176,066	175,748
Previous Year Total	:	213,074	213,309	175,954	175,391
Pct. of Prev. Year	:	100	99	100	100

*Revised

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 24-Sep-05 is estimated at 162.0 million head. This compares to 161.5 million head the previous week and to 164.3 million head the same week a year ago, when the slaughter was 163.7 million head and the composite weighted average price was 69.21 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY (5-DAY) WTD AVG PRICES
(CNTS/DOZ) NATIONAL TRADING FOR AUG 11, 2005-AUG 17, 2005

LOADS:	CURRENT 138.75		FUTURE 50.25		TOTAL 189.00	
	SE		NE		MW	
	CLASS	ORG	DST	ORG	DST	LOADS
	GNR W 1	27.25	--	26.88	28.75	10.00
	GNR BR 1	--	--	--	43.00	1.00
	GL W J	--	--	54.00	55.00	2.00
	GL W XL	--	36.00	39.50	40.01	34.00
	GL W LG	--	38.27	31.83	35.00	57.25
	GL W MD	--	16.00	13.50	15.00	14.00
	GL W SM	17.00	18.83	13.00	15.00	6.00
	GL BR LG	--	50.00	--	--	1.00
	NRBS - 48	24.00	25.00	--	24.00	33.00
	NRBS - 45	--	--	22.00	24.00	13.50
	NRBS - 42	--	--	15.00	17.00	21.00
	NRBS - 39	--	14.00	--	7.00	8.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 13-Aug-2005

Selected Consuming Centers	CW	LW	PERCENT CHANGE	
	(Thousands)		LW	LY
Atlanta	26.7	23.7	13	1
Boston	3.2	3.4	-6	-3
Chicago	90.6	93.0	-3	49
Detroit	27.3	19.5	40	-1
Kansas City	3.0	2.9	3	-35
Los Angeles	115.5	105.8	9	24
New Orleans	6.0	6.0	0	-18
New York	29.1	28.4	2	8
St. Louis	19.1	13.7	39	28
San Francisco	18.9	18.3	3	-10
Total	339.4	314.7	8	19
4 Week Moving Avg.	316.4			

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 13-Aug-2005 (Preliminary)

	YOUNG TURKEYS		TOTAL TURKEYS	
	PCT	AVG	OLD	AVG
	CHG	LIVE	BANDED	LIVE
-THOUSAND HEAD-	PW	WT	-THOUSAND HEAD-	WT
North East	744	0	(A)	745
South Atlantic	645	-10	(A)	646
North Central	2,192	1	(A)	2,193
South Central	708	2	(A)	708
West	351	1	(A)	351
U.S. total	4,640(B)	-1	3	4,643

To-date

2005 137,706(B) 121 137,827

To-date

2004 137,933(B) 239 138,172

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 37,000; for the current year to date 763,000; for last year to date 1,577,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

LIVE TURKEYS TO BE OFFERED UNDER FEDERAL INSPECTION					
	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
	—————Thousands—————				
W/E 13-Aug-2005					
Head	2,000	2,603	37	3	4,643
Avg Wt	16.20	35.36	24.24	25.53	27.01
Last week	2,067	2,592	10	5	4,674
Same wk yr ago	1,691	2,516	90	24	4,321
Avg Wt	15.90	35.62	23.94	29.42	26.75
To-date/2005	55,206	81,737	763	121	137,827
To-date/2004	55,321	81,035	1,577	239	138,172

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)

W/E 13-Aug-2005	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	168,700	1,187	1,720	2,907	484
Avg Wt	5.18	3.40	7.92	6.07	6.55
Last week	169,836	1,274	1,703	2,977	511
Same wk yr ago	161,051	1,445	1,498	2,943	477
Avg Wt	5.18	3.29	7.98	5.68	6.77
To-date/2005	5,149,004	48,298	45,364	93,662	15,858
To-date/2004	4,983,039	43,274	42,254	85,528	14,891

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.6 million head. Estimated U.S. slaughter for this period was 170.7 million head, or 3.1 million more than estimated available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 20-Aug-05

CLASS	Current Week 08/20/05(1)	Previous Week 08/13/05
-----THOUSAND HEAD-----		
Broiler/fryer	168,293(2)	166,292
Light hens	1,288	1,113
Heavy hens	1,708	1,668
Total	171,289	169,073

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 20-Aug-05 is 166.8 million head compared to 165.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 168.6 million head or 1.8 million more than estimated available. For the week of 27-Aug-05 the estimated available is 165.7 million head.

ESTIMATED U.S. FRYER SLAUGHTER/**FRYER AVAILABILITY COMPARISON**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
July	150.0	166.8	90%	5.17
	16	170.5	102%	5.27
	23	172.1	103%	5.15
	30	170.9	102%	5.19
August	171.9	167.4	103%	5.28
	13	170.7	102%	5.18
Year to date	5211.5	5272.6	99%	
August	20	166.8		
	27	165.7		

FINAL BROILER/FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 15-AUG-2005 (cents per lb)

U.S. GRADE A		COMPOSITE			
MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	65.00-68.00	67.83	40 :	68.54	74
Los Angeles	81.00	80.48	60 :	75.00	135
New York	68.00-71.00	69.56	25 :	67.76	70

COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

15-AUG-2005	Change from 08-AUG-2005	08-AUG-2005	16-AUG-2004
71.32	-.40	71.72	75.56

NUMBER OF LOADS 576

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
8-16 LB HENS				
EASTERN REGION 3/	73-80	-	-	-
CENTRAL REGION 4/	73-76	-	-	-
WESTERN REGION 5/	73-78	-	-	-

16-24 LB TOMS

EASTERN REGION	73-76	-	-	-
CENTRAL REGION	73-76	-	-	-
WESTERN REGION	73-76	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

COLD STORAGE HOLDINGS - Selected Centers (INCL GOVT STOCKS) (IN THOUSANDS)

		Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM	08/15/05	3,453	121,694	51,565
AM	08/01/05	3,491	118,501	47,724
CHG		-38	3193	3841
PCT CHG		-1%	3%	8%

HEN MARKETS

HEAVY TYPE (7 pounds and up)* Final Price, Generally for slaughter the week of 15-AUG-05

REGIONS	RANGE	MAJORITY	AVG
Southeast (1)	9.75-16 CENTS/LB.	12-14	13.20
Southeast (2)	TFEWR		
South Central(1)	9.5-16 CENTS/LB.	11.75-13.75	13.08

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

LIGHT TYPE Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

REGIONS	RANGE	MAJORITY
Eastern	3-10	6-8
South Central	Too Few To Report	
North Central	4.5-8.5	5-8.5

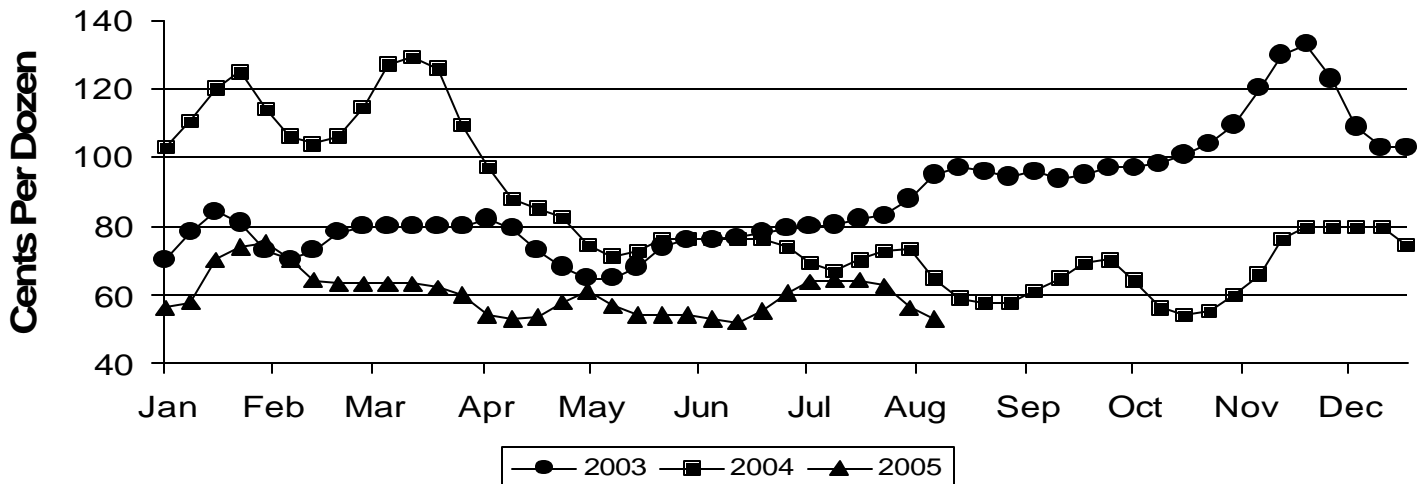
COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 13-Aug-2005	CASES (IN THOUS)	PERCENT CHANGE FROM PW LY
North Atlantic	237.2	-1 -4
East North Central	578.8	-2 4
West North Central	282.1	0 -1
South Atlantic	184.2	-3 -12
South Central	61.5	2 -12
West	212.1	2 12
Total	1555.9	-1 0

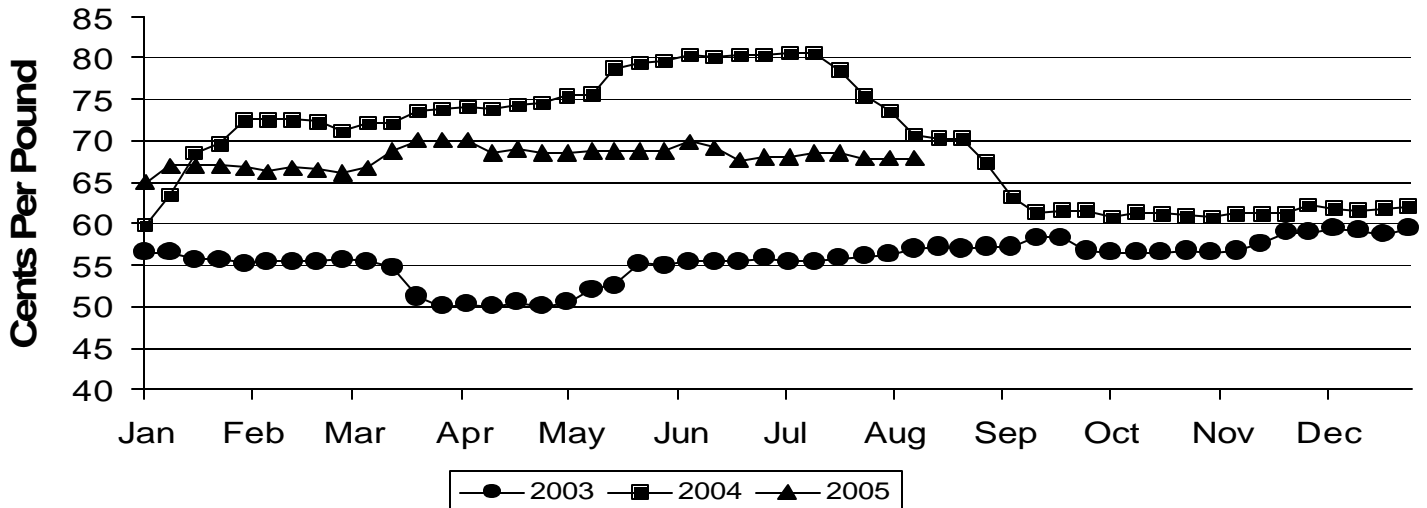
Matched Plants reporting Previous week 86
Last year 85

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)
West (CA,CO,WA,OR,UT)

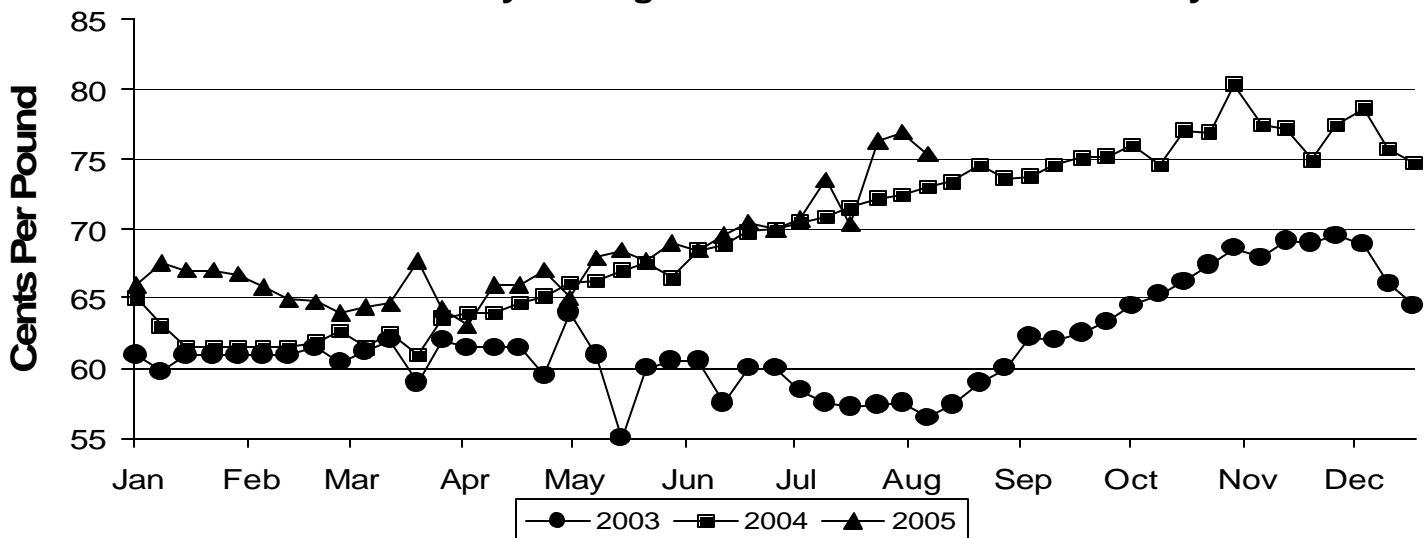
New York Large Weekly Average Price



Chicago Broiler/Fryer Weighted Average Prices



Eastern Weekly Average Prices For 8-16 LB Hen Turkeys



Note: Some Weeks' Average Prices are Based on Offers Only

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

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